

## WE TAKE COMPANIES FROM INNOVATION TO EXCELLENCE

With an eye to the latest trends and leveraging the vision of our founder, we have become the experts in panning through the rubble of risk to extract the gold of opportunity.

### WHO WE ARE

King & Bay is a merchant bank that specializes in identifying, funding, developing and managing resource and technology business opportunities. We take a holistic approach to working with our clients to emphasize the direct link between the end product, company management, the board of directors and ultimately, the shareholder, which allows us to build long-term shareholder value.



### CONTACT INFORMATION

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### KEY FACTS

Founded in 2003

Raised over C\$1 billion  
in project financing and  
future commitments

Added several companies  
to Venture, Toronto and  
New York Stock Exchange  
listings

Secured strategic investors  
to accelerate company  
growth

Offers support at a fraction  
of the cost of external  
consultants or full-time staff

## OUR PORTFOLIO

At King & Bay, our goal is to develop a true partnership with our portfolio companies, who are leaders in innovation with the potential to grow rapidly.



 @JobsForNL

**IRON.TO** Alderon Iron Ore Corp. is a mining company developing the advanced-stage, premium-quality Kami Iron Ore Project, located in Labrador west, Canada. The Kami Project is strategically-located and fully-permitted to capitalize on the recovery of high-grade iron ore prices. [www.alderonironore.com](http://www.alderonironore.com)



 @ExcelsiorMining

**MIN.TO** Excelsior Mining "The Copper Solution Company" is a near-term production company building the fully-permitted and fully-funded Gunnison Copper Mine in Cochise County, Arizona. The mine will use a low-cost, environmentally-friendly, in-situ-recovery copper extraction process to deliver a new source of American copper in 2019. [www.excelsiormining.com](http://www.excelsiormining.com)



 @CanadaJetlines

**JET.V** Canada Jetlines Ltd. is set to become Canada's first true ultra-low-cost airline, focusing on Canadians living in unserved or underserved markets. Jetlines has the right management team and is lining up the right partners to establish Canada's first genuine ULCC. [www.jetlines.ca](http://www.jetlines.ca)



 @MyVoleo

Voleo Inc. develops trading platforms for retail investors and is a FINRA member registered with the SEC as a broker dealer across the USA. Voleo has launched its mobile investing app into iOS, Android and web applications. King & Bay is preparing Voleo to bring its award-winning platform to the public markets. The IR website is [ir.myvoleo.com](http://ir.myvoleo.com) and the B2C site is [www.myvoleo.com](http://www.myvoleo.com).



 @xineohDeveloper

Xineoh Technologies Inc. has commercially launched a cutting-edge consumer behavior prediction AI platform that has been proven to out-predict competition. The platform can be implemented cheaply, quickly and with minimum complexity, thereby maximizing business efficiency, margins and customer satisfaction. [www.xineoh.com](http://www.xineoh.com)