

## WE TAKE COMPANIES FROM INNOVATION TO EXCELLENCE

With an eye to the latest trends, we have become experts in panning through the rubble of risk to extract the gold of opportunity.

### WHO WE ARE

King & Bay is a merchant bank that specializes in identifying, funding, developing and managing resource and technology business opportunities. We take a holistic approach to working with our clients to emphasize the direct link between the end product, company management, the board of directors and ultimately, the shareholder, which allows us to build long-term shareholder value.



### CONTACT INFORMATION

Vancouver Head Office  
1240 - 1140 West Pender Street  
Vancouver, B.C., Canada V6E 4G1  
T: +1-604-681-8030

Las Vegas Office  
3960 Howard Hughes Parkway  
Las Vegas, Nevada, USA 89169  
T: +1-702-990-3512

EMAIL: [info@kingandbay.com](mailto:info@kingandbay.com)

TOLL FREE: +1-866-683-8030

[www.kingandbay.com](http://www.kingandbay.com)

### KEY FACTS

Founded in 2003

Raised over C\$1 billion  
in project financing and  
future commitments

Added several companies  
to Venture, Toronto and  
New York Stock Exchange  
listings

Secured strategic investors  
to accelerate company  
growth

Offers support at a fraction  
of the cost of external  
consultants or full-time staff

## OUR PORTFOLIO

At King & Bay, our goal is to develop a true partnership with our portfolio companies, who are leaders in innovation with the potential to grow rapidly.



 @alderonironore

**IRON.TO** Alderon Iron Ore Corp. is a mining company developing the advanced-stage, premium-quality Kami Iron Ore Project, located in Labrador west, Canada. The Kami Project is strategically-located and fully-permitted to capitalize on the recovery of high-grade iron ore prices. [www.alderonironore.com](http://www.alderonironore.com)



 @ExcelsiorMining

**MIN.TO** Excelsior Mining Corp. “The Copper Solution Company” is a near-term producer building the fully-permitted and fully-funded Gunnison Copper Mine in Cochise County, Arizona. The mine will use a low-cost, environmentally-friendly, in-situ-recovery copper extraction process to deliver a new source of American copper in 2019. [www.excelsiormining.com](http://www.excelsiormining.com)



 @CanadaJetlines

**JET.V** Canada Jetlines Ltd. is set to become Canada’s first true ultra-low-cost airline, challenging the high airfares that currently exist in the country. Jetlines aims to launch commercial service in December 2019 out of their home base airport in Vancouver (YVR). [www.jetlines.com](http://www.jetlines.com)



 @MyVoleo

**TRAD.V** Voleo Trading Systems Inc. has launched an award-winning social trading mobile app that taps into a new market of retail investors across the USA, and is available in iOS, Android, and other web applications. It is a FINRA member registered with the SEC as a broker dealer across the USA.

[www.myvoleo.com](http://www.myvoleo.com) / [ir.myvoleo.com](http://ir.myvoleo.com)



 @xineohDeveloper

Xineoh Technologies Inc. has commercially launched a cutting-edge consumer behavior prediction AI platform that has been proven to out-predict competition. The platform can be implemented cheaply, quickly and with minimum complexity, thereby maximizing business efficiency, margins and customer satisfaction. [www.xineoh.com](http://www.xineoh.com)



  [www.kingandbay.com](http://www.kingandbay.com)