

## WE TAKE COMPANIES FROM INNOVATION TO EXCELLENCE

With an eye to the latest trends and leveraging the vision of our founder, we have become the experts in panning through the rubble of risk to extract the gold of opportunity.

### WHO WE ARE

King & Bay is a merchant bank that specializes in identifying, funding, developing and managing resource and technology business opportunities. We take a holistic approach to working with our clients to emphasize the direct link between the end product, company management, the board of directors and, ultimately, the shareholder, which allows us to build long-term shareholder value.



### CONTACT INFORMATION

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### KEY FACTS

Founded in 2003

Raised over C\$800 million  
in capital commitments

Added several companies  
to Venture, Toronto and  
New York Stock Exchange  
listings

Secured strategic investors  
to accelerate company  
growth

Offers support at a fraction  
of the cost of external  
consultants or full-time staff

## OUR PORTFOLIO

At King & Bay, our goal is to develop a true partnership with our portfolio companies; who are leaders in innovation with the potential to grow rapidly.



**IRON.TO** Alderon Iron Ore Corp. is a development-stage mining company advancing the Kami Iron Ore Project, located in Labrador, Canada. Alderon is re-booting its strategically-located and fully permitted Kami Iron Ore Project to capitalize on the recovery of high-grade iron ore prices. [www.alderonironore.com](http://www.alderonironore.com)



**MIN.TO** Excelsior Mining “The Copper Solution Company” is a mineral exploration and development company that is advancing the Gunnison Copper Project in Cochise County, Arizona. The project is an advanced-staged, low-cost, environmentally friendly in-situ recovery copper extraction project. [www.excelsiormining.com](http://www.excelsiormining.com)



**JET.V** Canada Jetlines Ltd. is set to become Canada’s first true ultra-low-cost airline to Canadians living in unserved or underserved markets. Jetlines is lining up the right ingredients and partners to advance Jetlines towards becoming Canada’s first genuine ULCC and will finally bring affordable airfare to Canadians in 2019. [www.jetlines.ca](http://www.jetlines.ca)



Voleo, Inc. is developing a social trading app that enables investors to combine their assets and knowledge to make investing more fun and profitable. King & Bay is preparing Voleo to go public thanks to a reverse takeover of Logan Resources; the opportunity is now for forward-thinking investors and financial advisors to be part of something special. [www.myvoleo.com](http://www.myvoleo.com)



Xineoh Technologies Inc. develops leading artificial intelligence and machine learning algorithms that facilitate the sale of products and services online. [www.xineoh.com](http://www.xineoh.com)

