

DISCOVERING VALUE ADDING EXPERTISE

Our Mission

Merchant Bank Since 2003

Leveraging our extensive global network and decades of experience to source and finance high-quality assets with the end goal of providing significant gains for all stakeholders.

King and Bay takes a long term philosophy with respect to business opportunities. The team members at King and Bay are not stock promoters; we are asset builders that want to deliver real value for shareholders. This approach is what the market and institutional investors demand, but is seldom delivered by management.



Total capital raises & commitments of



KING & BAY

What We Do

We are “Asset Builders” and utilize a long term approach.
We offer both high-level strategic guidance and capital raising services,
as well as direct operational support.

Capital Markets
& Venture
Capital

Investor
Relations &
Corporate
Communications

Legal &
Corporate
Governance

Accounting &
Administration

IT & Data
Management

Mergers &
Acquisitions

Keys To Success

Financing Capabilities

→ Accelerate growth

- Cash and investments to grow the business
- M&A team to acquire or divest assets
- Access to strategic investors & institutional capital

Operational Infrastructure

→ Increased oversight and operational efficiency

- Advanced ERP system in place
- Departments linked via stable IT infrastructure
- Access to state-of-the-art technical software

Cost Efficiency of the Incubator Model

→ Substantial cost savings and flexibility

- Can ramp up when workloads/deadlines demand
- Can ramp down when resources are not required
- Reduced fixed costs and commitments

Back Office Support

→ Gain time to focus on key issues

- Access to expertise for Legal, Admin, Accounting, Investor Relations, Corporate Communications
- Provides the critical infrastructure, allowing management to focus on growing their business
- Support across multiple areas at a fraction of the cost of external consultants or full-time staff



Back Office Support

What you need. When you need it!

Legal, Administration, and Accounting

- Financial and management reporting, corporate governance, compliance, budgeting and book-keeping
- Legal and administrative support for financings, mergers & acquisitions and all other transactions
- Preparation and review of legal agreements
- Management of continuous disclosure and financial reporting materials

Investor Relations and Corporate Communications

- Develop and manage all content for corporate websites, corporate publications, and media
- Manage investor calls, conferences, analyst coverage, site visits, and roadshows
- Coordinate internal communications and provide timely disclosure on corporate activities
- Manage online exposure including email marketing, lead generation, and social media

- ✓ **Allows management to focus on growing their business**
- ✓ **Improves quality - Reduces costs - Saves time**



Our Portfolio

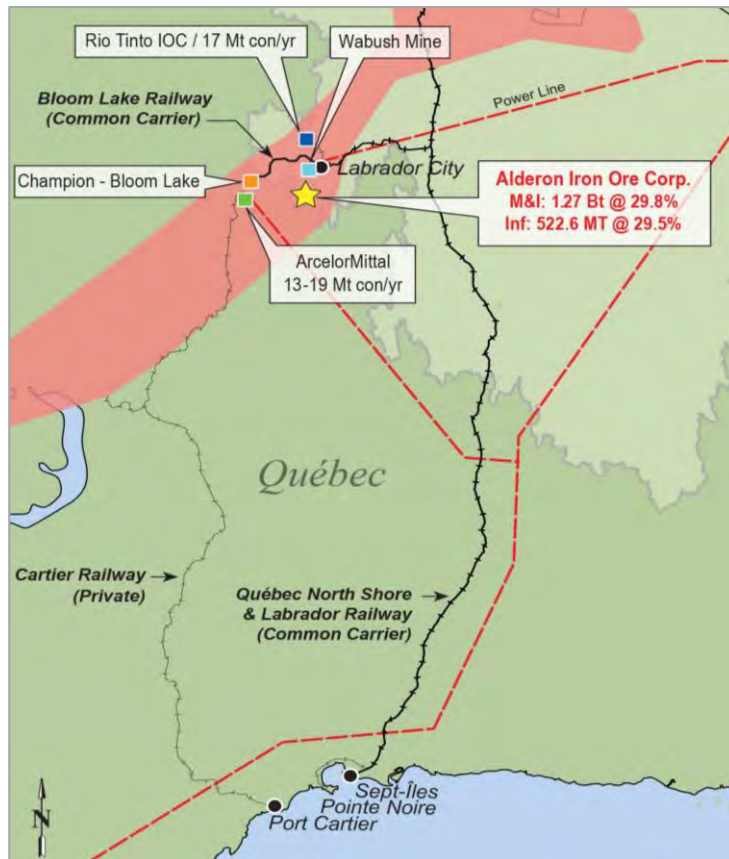


KING & BAY

Alderon Iron Ore Corp.



Alderon is advancing development of its strategically located Kami project to capitalize on the recovery of iron ore prices and favorable outlook for the sector.



With access to infrastructure, skilled labor, and strategic partners, the Kami project is shovel ready.

IRON: TSX
TUV3: FRA

Board of Directors and Executive Management

Mark Morabito
Chairman & CEO

Ian Ashby
Director

Adrian Loader
Director

David Porter
Director

Wang Jinhui (Jeff)
Director

Andrew Furey
Director

Kate-Lynn Genzel
Chief Financial Officer

Gary Norris
EVP Government & Community Affairs

Xinneng (David) Li
VP Asia Pacific Affairs

Olen Aasen
Corporate Secretary

Excelsior Mining Corp.



Excelsior Mining is developing the Gunnison Copper Project, an in-situ copper recovery project located in Arizona. Commercial production is scheduled to begin in 2018 at among the lowest operating costs within the United States. The neighboring Johnson Camp Mine was purchased in 2015 and will serve as the initial production facility; thereby dramatically reducing the overall capex.



MIN: TSX
3XS: FRA
EXMGF: OTCQX

Board of Directors	Executive Management
Mark J. Morabito Chairman	Stephen Twyerould CEO & President
Lord Robin Renwick Director	Roland Goodgame Chief Operating Officer
Michael Haworth Director	Mark Distler Chief Financial Officer
Jim Kolbe Director	JJ Jennex VP Corporate Affairs
Steven Lynn Director	Rebecca Sawyer VP Sustainability
Colin Kinley Director	Sheila Paine Corporate Secretary
Jay Sujir Director	

Canada Jetlines Ltd.



Canada Jetlines Ltd. is set to become Canada's first ultra-low fare airline.



- Jetlines will adopt the proven ULCC business principles
 - Jetlines expects to have a cost base at least 40% below existing airlines in the Canadian market and comparable to other ULCCs in the U.S.
- Jetlines will fly non-stop across Canada and to the United States, Mexico, and the Caribbean from our initial base in Hamilton ON.
 - Jetlines will commence flights in Summer 2018, starting with four Boeing 737 aircraft in its first year of operation.

JET: TSX-V
JETMF: OTCQB
EZ7B: FRA

Board of Directors	Executive Management
John Stephenson Independent Director	Mark Morabito Executive Chairman
Jason Grant Independent Director	Stan Gadek CEO & Director
Saad Hammad Independent Director	Carlo Valente Chief Financial Officer
Réjean Bourque Independent Director	Dixon Lawson VP Strategic Planning & Cost Control
John Sutherland Independent Director	Olen Aasen VP Legal & Corporate Secretary
Deborah Robinson Independent Director	Jennifer Paterson Director, Corporate Development
Mark Lotz Independent Director	

Lithion Energy owns a highly prospective lithium brine property in Railroad Valley Nevada, USA with 495 placer claims, totaling approximately 10,000 acres. The Railroad Valley Lithium Property is situated within east-central Nevada about 200 km east-northeast of Clayton Valley, which is host to Albemarle Corp's Silver Peak Lithium Mine.



A comprehensive review of the available data completed for the Technical Report indicates the Railroad Valley Basin may be a larger analogue of the Clayton Valley Basin, with strong potential to host lithium brine of favourable size and grade.

LNC: TSX.V

**Board of Directors and
Executive Management**

Darren Smith
VP of Exploration and Director

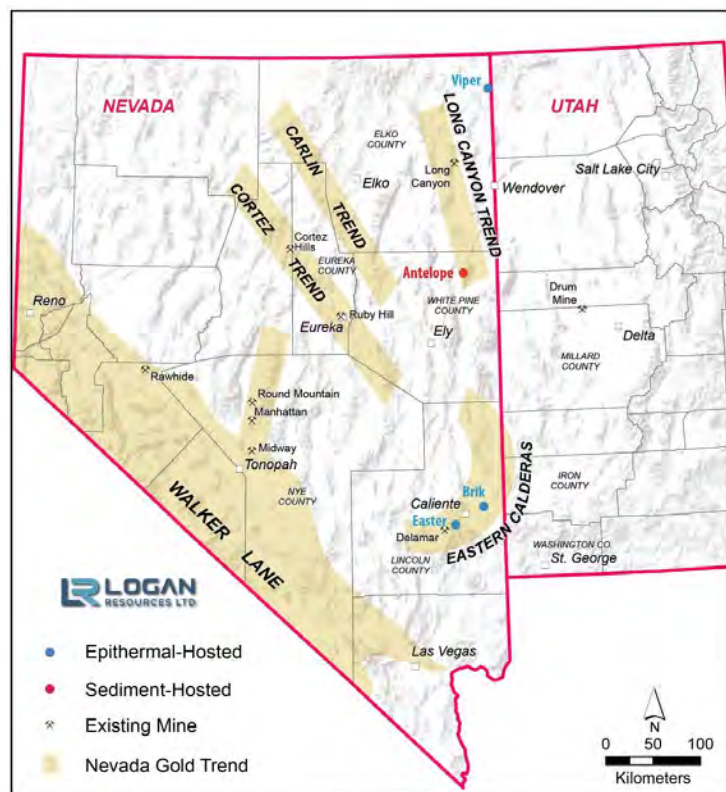
Shawn Westcott
President and Director

Scott Eldridge
Independent Director

Jenna Hardy
Independent Director

Karen Dycskowski
Chief Financial Officer





Logan is a junior exploration company in the business of acquiring and advancing mineral properties prospective for gold. Logan's focus is to actively explore four gold properties in Nevada and Utah, USA that are under option from Liberty Gold Corp.

Logan also has interest in the Gorilla Lake uranium deposit and the Redford iron ore property

LGR: TSX.V

Board of Directors and Executive Management

Richard Grayston
Interim CEO and Director

Mark Lotz
Director

Stewart Wallis
Director

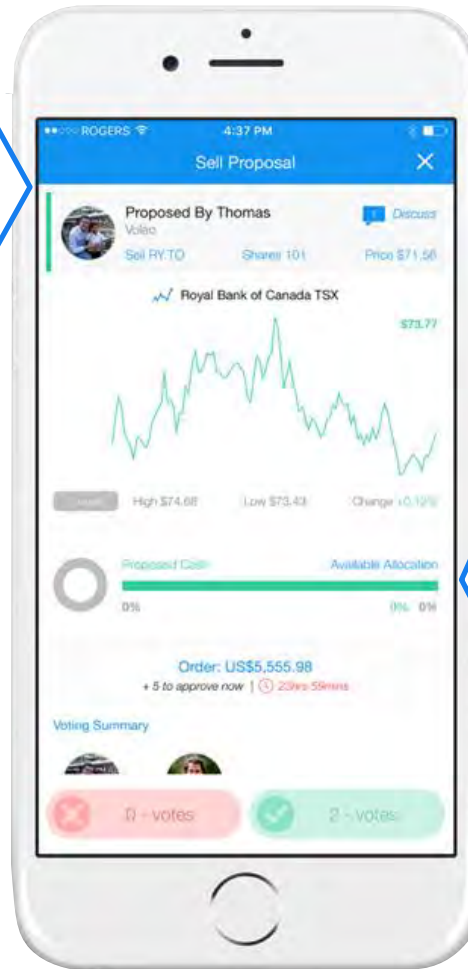
Olen Aasen
Director

Dr. Craig Bow
Vice President Exploration

Carlo Valente
Chief Financial Officer

Sheila Paine
Corporate Secretary

Voleo has developed a stock trading app specifically designed to be accessible, collaborative, friendly, and fun for both new and established investment clubs.



The app enables individuals to form new investment clubs with their peers and make more informed investment decisions by tapping the collective expertise of the club members.

Board of Directors and Executive Management

Mark Morabito
Chairman

Thomas Beattie
CEO & Co-Founder

Jay Sujir
Co-Founder

Scott Michaels
Director

Brad Wiggins
Director

Glen Wilson
Director

Anthony Tsui
VP Technology

Gordon Jones
VP Product

We have created a **cutting edge generalizable recommender algorithm**.

This algorithm uses artificial intelligence to figure out the relationships between items and the people that use these items.

It can then predict which items, which people are likely to be interested in at a specific moment in time.

It is doing this better than any other algorithm we have tested.

Board of Directors and Executive Management

Mark Morabito
Chairman

Vian Chinner
CEO

Gene Anderson
President

Bea Chinner
VP Operations

John Robison
Director

Carlo Valente
Chief Financial Officer



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This document contains "forward-looking statements" concerning the business, operations and financial performance and condition of the individual companies. Forward-looking statements include, but are not limited to, statements with respect to the estimation of commodity prices, production estimates, mineral reserves and resources, the realization of mineral reserve estimates, capital expenditures, costs and timing of the development of new deposits, the success of exploration activities, permitting timelines, currency exchange rate fluctuations, requirements for additional capital, government regulation of mining or business activities, environmental risks, unanticipated reclamation expenses, title disputes or claims, limitations on insurance coverage and details regarding business plans and timetables. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as "plans," "expects" or "does not expect," "is expected," "budget," "scheduled," "estimates," "forecasts," "intends," "anticipates" or "does not anticipate," or "believes," or variations of such words and phrases or state that certain actions, events or results "may," "could," "would," "might" or "will be taken," "occur" or "be achieved" or the negative connotations thereof. All such forward-looking statements are based on the opinions and estimates of the relevant management as of the date such statements are made and are subject to important risk factors and uncertainties, many of which are beyond the companies' ability to control or predict.

Forward-looking statements are necessarily based on estimates and assumptions that are inherently subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the individual companies to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: risks and uncertainties relating to, among other things, changes in commodity prices, currency fluctuation, financing, unanticipated reserve and resource grades, infrastructure, results of exploration activities, cost overruns, availability of materials and equipment, timeliness of government approvals, taxation, political risk and related economic risk and unanticipated environmental impact on operations as well as other risks and uncertainties described under "Risk Factors" in the individual companies' continuous disclosure documents available under the individual company profiles at www.sedar.com, and/or the companies' websites. Although the companies have attempted to identify important factors that would cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated, or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. All of the forward-looking statements contained in this document are qualified by these cautionary statements. Readers should not place undue reliance on forward-looking statements. Forward-looking statements are provided for the purpose of providing information about management's current expectations and plans and allowing investors and others to get a better understanding of the companies' operating environment. The companies expressly disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise, except in accordance with applicable securities laws.

Disclosure of Reserves and Resources

Information concerning the properties and operations of the companies have not been presented in accordance with Canadian standards under applicable Canadian securities laws, National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"). References to reserves and resources have been presented in an abbreviated format. Readers should view the individual company websites to see full disclosure of the reserve and resource estimates and appropriate Qualified Person and Quality Control information.



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