

## WE TAKE COMPANIES FROM INNOVATION TO EXCELLENCE

With an eye to the latest trends and leveraging the vision of our founder, we have become the experts in panning through the rubble of risk to extract the gold of opportunity.

### WHO WE ARE

King & Bay is a merchant bank that specializes in identifying, funding, developing and managing resource and technology business opportunities. We take a holistic approach to working with our clients to emphasize the direct link between the end product, company management, the board of directors and, ultimately, the shareholder, which allows us to build long-term shareholder value.



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#### LOCATION

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## OUR PORTFOLIO

At King & Bay, our goal is to develop a true partnership with our portfolio companies; who are leaders in innovation with the potential to grow rapidly.



**IRON.TO** Alderon Iron Ore Corp. is a development-stage mining company advancing the Kami Iron Ore Project, located in Labrador, Canada.

[www.alderonironore.com](http://www.alderonironore.com)



**MIN.TO** Excelsior Mining Corp. is developing the Gunnison Copper Project, a low cost, in-situ recovery project located in Arizona, USA.

[www.excelsiormining.com](http://www.excelsiormining.com)



**JET.V** Canada Jetlines Ltd. is set to become Canada's first ultra-low-fare airline to Canadians living in unserved or underserved markets, and is targeting commencement of operations in 2018.

[www.jetlines.ca](http://www.jetlines.ca)



**LGR.V** Logan Resources Ltd. is a junior exploration company in the business of acquiring and advancing mineral properties prospective for gold.

[www.loganresources.ca](http://www.loganresources.ca)



**LNC.V** Lithion Energy Corp. is an exploration company focused on lithium and technology metals and owns properties in Nevada and Arizona, USA.

[www.lithionenergycorp.com](http://www.lithionenergycorp.com)



Voleo Inc. is a social trading app. We enable investors to combine their assets and knowledge to make investing more fun and profitable.

[www.myvoleo.com](http://www.myvoleo.com)



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